



Investment Spotlight

Real Estate



Real Estate

What are we seeing today?

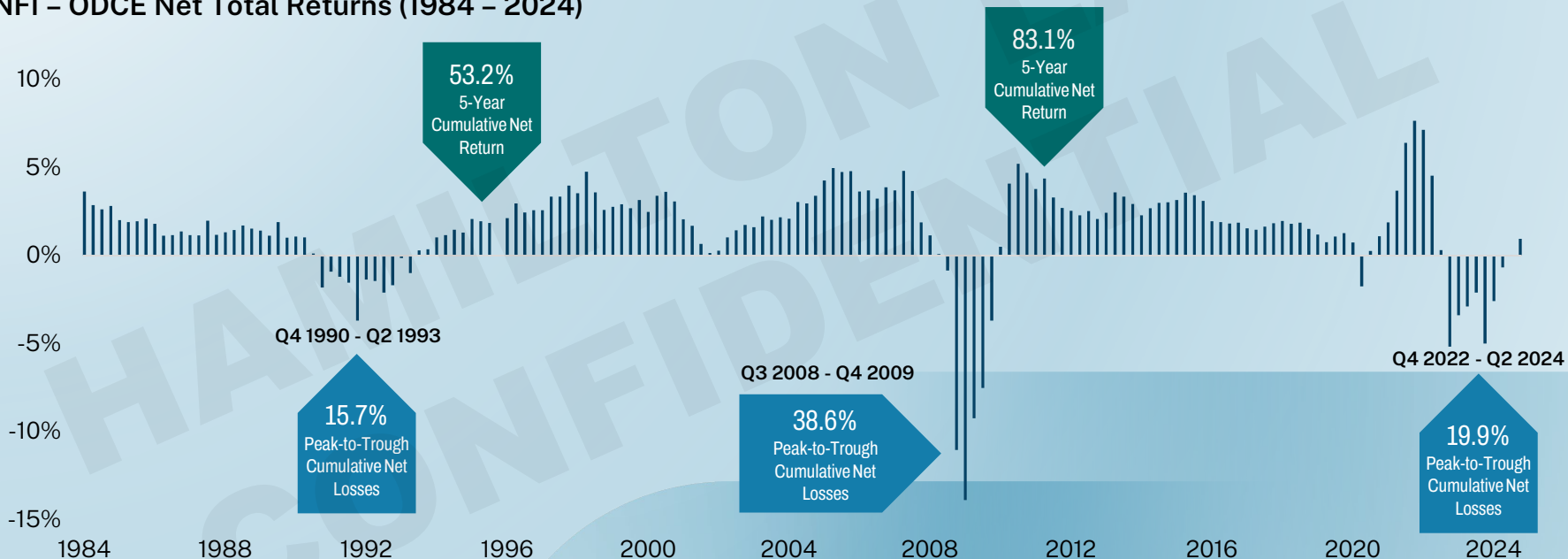
Prime Discount.

An opportunity to buy best-in-class real estate at attractive entry values.

Real Estate

Real Estate is Poised for a Rebound

NFI – ODCE Net Total Returns (1984 – 2024)



Source: NCREIF NFI-ODCE as of December 31, 2024

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Real Estate

Urban Multifamily

New York, NY

- Acquisition of 126-units across four apartment buildings
- Downtown Manhattan (West Village and Soho)
- Entry yield of 5.8% and assumable, fixed-rate debt at 4.2%

For illustrative purposes only.



Real Estate

Stabilized Industrial

Port-Focused Portfolio

- Acquisition of 17 assets (5.2 million ft²) with four years of average lease term
- Port locations in Dallas, Houston, Jacksonville
- Going-in yield of 5.8% with in-place rents 18% below market

For illustrative purposes only.



Real Estate

Class A Multifamily

Palm Beach, FL

- Acquisition of a 350-unit, highly-amenitized, gated-apartment community
- Newly-built (2017) asset in Palm Beach County
- 19% discount to replacement cost and assumable, fixed-rate debt at 3.9%

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Representative of the Hamilton Lane funds in Switzerland

Bastions Partners Office SA with its registered office at Route de Chêne 61A, 1208 Geneva, Switzerland. The Qualified Investors may obtain free of charge from the Representative the Fund’s legal documentation, i.e. this Swiss Memorandum, the Memorandum, the Fund’s partnership agreement, the annual or quarterly reports of the Funds as well as, if available, any marketing material.

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